SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* GETTY INVESTMENTS LLC	2. Date of Event Requiring Statement (Month/Day/Year) 07/22/2022		3. Issuer Name and Ticker or Trading Symbol Getty Images Holdings, Inc. [GETY]					
(Last) (First) (Middle) 5390 KIETZKE LANE, SUITE 202			4. Relationship of Reporting Perso (Check all applicable) X Director X	on(s) to Issuer	(Mont	5. If Amendment, Date of Original Filed (Month/Day/Year) 07/27/2022		
(Street)			Officer (give title below)	Other (speci below)	Applic	Individual or Joint/Group Filing (Check pplicable Line) X Form filed by One Reporting Person		
RENO NV 89511							More than One	
(City) (State) (Zip)								
Table I - Non-Derivative Securities Beneficially Owned								
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct or Indirect (I) (Instr. 5)				
Class A common stock			142,556,405 ⁽¹⁾	D				
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Derivative Security (Instr. 4)	s Underlying	4. Conversion or Exercise	5. Ownership Form: Direct	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	(D) or Indirect (I) (Instr. 5)		
Earnout Shares	(2)	(2)	Class A common stock	35,470,100	(2)	D		

Explanation of Responses:

1. This Form 3 amendment is being filed to correct the number of shares of Class A common stock beneficially owned by the Reporting Person by adding 12,875,369 shares that were inadvertently omitted from the original Form 3.

2. Pursuant to the Business Combination Agreement, dated as of December 9, 2021, among the Issuer and certain other parties (the "Agreement"), Getty Investments LLC (the "Reporting Person") has the contingent right to receive a pro rata amount of Class A common shares in each of three earnout periods, if at any time during the 10 year period following July 22, 2022 the volume weighted average price of a Class A common share is greater than or equal to, for any 20 trading days within any 30 consecutive trading day period (an "earnout period"): \$12.50 for the first earnout period; \$15.00 for the second earnout period; and \$17.50 for the third earnout period as adjusted pursuant to the Agreement.

Remarks:

On December 9, 2021, the Reporting Person entered into a stockholders agreement with the Issuer and certain other stockholders of the Issuer (the "Stockholders Agreement"). By virtue of the Stockholders Agreement and the obligations and rights thereunder, the Reporting Person may be deemed to be in a "group" with certain other stockholders of the Issuer for purposes of the Securities Exchange Act of 1934, as amended (the "Exchange Act"). This filing shall not be deemed an admission that such persons constitute a "group" for purposes of the Exchange Act and the Reporting Person expressly disclaims such group membership and any pecuniary interest in any securities not directly owned by the Reporting Person. The Reporting Person may be deemed a director by deputization for purposes of Section 16 of the Exchange Act by virtue of the fact that Mark Getty, Jonathan Kline and Patrick Maxwell were elected to the board of directors of the Issuer as representatives of the Reporting Person.

<u>/s/ Jan D. Moehl, as</u>			
Authorized Officer of Getty	08/01/2022		
Investments LLC			

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.